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### Other Information/ Documents

| Sl. No. | Information/Document  |
|---------|---|
| 1       | Certificate of incorporation, Certificate for Commencing Business, Memorandum of            |
| 2       | Stationwise and Corporate AUDITED Balance Sheet (Annually) and Profit & Loss Accounts       |
| 3       | Copies of relevant loan agreements  |
| 4       | Copies of the approval of Competent Authority for the Capital Cost and Financial package.   |
| 5       | Copies of the Equity participation agreements and necessary approval for the foreign equity |
| 6       | Copies of the BPSA/PPA with the beneficiaries, if any                                       |
| 7       | Detailed note giving reasons of time and cost over run, if applicable.                      |
| 8       | Any other relevant information (Please specify)   |

### Instructions for the Applicant

- 1)
  - 2)
- PY2 previous to PY1  
 PY1 Previous Year  
 CY Current Year  
 CP Control Period

| Profit & Loss Account |   | Form No: S1 |          |        |                |          |          |
|-----------------------|---|-------------|----------|--------|----------------|----------|----------|
|                       |   | (Rs Crores) |          |        |                |          |          |
| S. No.                |   | PY2         | PY1      | CY     | Control Period |          |          |
|                       |   | FY (n-2)    | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
| <b>A</b>              | <b>Revenue</b>                            |             |          |        |                |          |          |
| 1                     | Revenue from sale of power                |             |          |        |                |          |          |
| 2                     | Other Non-tariff income                   |             |          |        |                |          |          |
| 3                     | Revenue subsidies                         |             |          |        |                |          |          |
|                       | <b>Total Revenue or Income</b>            |             |          |        |                |          |          |
| <b>B</b>              | <b>Expenditure</b>                        |             |          |        |                |          |          |
| 1                     | Operations & Maintenance Expenses         |             |          |        |                |          |          |
| a                     | Repairs and Maintenance                   |             |          |        |                |          |          |
| b                     | Employee costs                            |             |          |        |                |          |          |
| c                     | Administration and General expenses       |             |          |        |                |          |          |
| 2                     | Net prior period credit charges           |             |          |        |                |          |          |
| 4                     | Other Debits, Write-offs                  |             |          |        |                |          |          |
| 5                     | Extraordinary items                       |             |          |        |                |          |          |
| 6                     | Less: Expenses Capitalized (-)            |             |          |        |                |          |          |
|                       | <b>Total Expenditure</b>                  |             |          |        |                |          |          |
| <b>C</b>              | <b>PBDIT (A-B)</b>                        |             |          |        |                |          |          |
| <b>D</b>              | <b>Depreciation and Related debits</b>    |             |          |        |                |          |          |
| <b>E</b>              | <b>PBIT (C - D)</b>                       |             |          |        |                |          |          |
| 1                     | Interest & Finance Charges                |             |          |        |                |          |          |
| 2                     | Interest on Working Capital               |             |          |        |                |          |          |
| <b>F</b>              | <b>Total Interest and Finance Charges</b> |             |          |        |                |          |          |
| <b>G</b>              | <b>Profit/Loss before Tax</b>             |             |          |        |                |          |          |
| <b>H</b>              | <b>Income Tax</b>                         |             |          |        |                |          |          |
| <b>I</b>              | <b>Profit/Loss after Tax</b>              |             |          |        |                |          |          |

**Name of Generating Company**

Balance Sheet

Form No: S2

(Rs Crores)

| S No.      | Particulars   | PY2      | PY1      | CY     | Control Period |          |          |
|------------|---|----------|----------|--------|----------------|----------|----------|
|            |   | FY (n-2) | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
| <b>I.</b>  | <b>SOURCES OF FUNDS</b>   |          |          |        |                |          |          |
|            | <b>A) Shareholders' Funds</b>                                     |          |          |        |                |          |          |
|            | a) Share Capital (Equity)   |          |          |        |                |          |          |
|            | b) Reserves and Surplus   |          |          |        |                |          |          |
|            | <b>B) Special Appropriation towards Project Cost</b>              |          |          |        |                |          |          |
|            | <b>C) Loan Funds</b>  |          |          |        |                |          |          |
|            | a) Secured Loans  |          |          |        |                |          |          |
|            | b) Unsecured Loans  |          |          |        |                |          |          |
|            | <b>D) Other sources of Funds</b>                                  |          |          |        |                |          |          |
|            | a) Capital contributions from consumers                           |          |          |        |                |          |          |
|            | b) Any Other ( Please Specify)                                    |          |          |        |                |          |          |
|            | <b>TOTAL SOURCES OF FUNDS</b>                                     |          |          |        |                |          |          |
| <b>II.</b> | <b>APPLICATION OF FUNDS</b>                                       |          |          |        |                |          |          |
|            | <b>A) Fixed Assets</b>  |          |          |        |                |          |          |
|            | a) Gross Block  |          |          |        |                |          |          |
|            | b) less: Accumulated Depreciation                                 |          |          |        |                |          |          |
|            | c) Net Block  |          |          |        |                |          |          |
|            | d) Capital Work in Progress                                       |          |          |        |                |          |          |
|            | e) less: Amount wrtitten off till date                            |          |          |        |                |          |          |
|            | <b>B) Investments</b>   |          |          |        |                |          |          |
|            | <b>C) Current Assets, Loans and Advances</b>                      |          |          |        |                |          |          |
|            | i) Current Assets   |          |          |        |                |          |          |
|            | ii) Loans & Advances  |          |          |        |                |          |          |
|            | <b>D) less: Current Liabilities and Provisions</b>                |          |          |        |                |          |          |
|            | i) Current Liabilities  |          |          |        |                |          |          |
|            | ii) Provisions  |          |          |        |                |          |          |
|            | <b>E) Net Current Assets</b>                                      | -        | -        | -      | -              | -        | -        |
|            | Pension Liabilities   |          |          |        |                |          |          |
|            | <b>F) Miscellaneous Expenditure to the extent not written off</b> |          |          |        |                |          |          |
|            | <b>TOTAL APPLICATION OF FUNDS</b>                                 |          |          |        |                |          |          |

| S. No.          | Particulars  | PY2      | PY1      | CY     | Control Period |          |          |
|-----------------|--|----------|----------|--------|----------------|----------|----------|
|                 |  | FY (n-2) | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
|                 | <b>Net Funds from Operations:</b>  |          |          |        |                |          |          |
|                 | <b>A. Net Funds from Earnings:</b>                                       |          |          |        |                |          |          |
|                 | Profit Before Tax  |          |          |        |                |          |          |
|                 | <b>Less:</b>   |          |          |        |                |          |          |
|                 | Subsidy and Grants   |          |          |        |                |          |          |
|                 | Income Tax payment during the year                                       |          |          |        |                |          |          |
| 1               | <b>Total of A</b>  |          |          |        |                |          |          |
|                 | <b>B. ADD: Debits to Revenue Account not requiring Cash Outflow:</b>     |          |          |        |                |          |          |
|                 | (i) Depreciation, including AAD  |          |          |        |                |          |          |
|                 | (ii) Amortisation of Deferred Cost                                       |          |          |        |                |          |          |
|                 | (iii) Amortisation of Intangible Assets                                  |          |          |        |                |          |          |
|                 | (iv) Investment Allowance Reserve  |          |          |        |                |          |          |
|                 | (v) Others, if any.  |          |          |        |                |          |          |
| 2               | <b>Total of B</b>  |          |          |        |                |          |          |
|                 | <b>C.LESS: Credits to Revenue Account not involving Cash Receipts:</b>   |          |          |        |                |          |          |
|                 | (i) Depreciation   |          |          |        |                |          |          |
| 3               | <b>Total of C</b>  |          |          |        |                |          |          |
|                 | <b>Net Funds from Earnings (A+B-C)</b>                                   |          |          |        |                |          |          |
| 4               | Contributions, Grants and Subsidies towards Cost of Capital Assets       |          |          |        |                |          |          |
| 5               | Proceeds from disposal of Fixed Assets                                   |          |          |        |                |          |          |
| 6               | <b>Total Funds from Operations (1+2-3+4+5)</b>                           |          |          |        |                |          |          |
|                 | Net Increase/(Decrease) in Working Capital:                              |          |          |        |                |          |          |
|                 | <b>A. Increase/(Decrease) in Current Assets:</b>                         |          |          |        |                |          |          |
|                 | a) Inventories   |          |          |        |                |          |          |
|                 | b) Receivables against sale of power                                     |          |          |        |                |          |          |
|                 | c) Loans and Advances  |          |          |        |                |          |          |
|                 | d) Sundry Receivables  |          |          |        |                |          |          |
| 7               | <b>Total of A</b>  |          |          |        |                |          |          |
|                 | <b>B. Increase/(Decrease) in Current Liabilities:</b>                    |          |          |        |                |          |          |
|                 | a) Borrowings for working capital  |          |          |        |                |          |          |
|                 | b) Other Current liabilities - Power purchase                            |          |          |        |                |          |          |
|                 | - Others   |          |          |        |                |          |          |
| 8               | <b>Total of B</b>  |          |          |        |                |          |          |
| 9               | <b>Net Increase/(Decrease) in Working Capital (A - B)</b>                |          |          |        |                |          |          |
| 10              | <b>Net Funds from Operations before Subsidies &amp; Grants (6-9)</b>     |          |          |        |                |          |          |
| 11              | Receipts from Revenue Subsidies and Grants                               |          |          |        |                |          |          |
| <b>Total I</b>  | <b>Net Funds from Operations including Subsidies &amp; Grants(10+11)</b> |          |          |        |                |          |          |
|                 | Net Increase/(Decrease) in Capital Liabilities:                          |          |          |        |                |          |          |
|                 | <b>A. Loans yet to be tied up</b>  |          |          |        |                |          |          |
|                 | a) State Loans (including ADB)/State Govt. support                       |          |          |        |                |          |          |
|                 | b) Loans from REC  |          |          |        |                |          |          |
|                 | c) Other Borrowings (PFC+ REC)   |          |          |        |                |          |          |
| 13              | <b>Total of A</b>  |          |          |        |                |          |          |
|                 | <b>B. Repayments of Principal</b>  |          |          |        |                |          |          |
|                 | State Loans (including ADB)  |          |          |        |                |          |          |
|                 | Loan from DPCL   |          |          |        |                |          |          |
|                 | Other Borrowings (PFC + REC)   |          |          |        |                |          |          |
|                 | Other Loans  |          |          |        |                |          |          |
| 14              | <b>Total of B</b>  |          |          |        |                |          |          |
| <b>Total II</b> | <b>Net Increase/(Decrease) in Capital Liabilities (A - B)</b>            |          |          |        |                |          |          |
| <b>III</b>      | <b>Increase/(Decrease) in Equity Capital</b>                             |          |          |        |                |          |          |
| <b>IV</b>       | <b>Total Funds available for Capital Expenditure (I+II+III)</b>          |          |          |        |                |          |          |
|                 | <b>Funds Utilised on Capital Expenditure:</b>                            |          |          |        |                |          |          |
|                 | (a) On Projects  |          |          |        |                |          |          |
|                 | (b) Released Assets reissued to works                                    |          |          |        |                |          |          |
|                 | (c) Intangible Assets  |          |          |        |                |          |          |
|                 | (d) Deferred Costs   |          |          |        |                |          |          |
| 18              | <b>Total of V</b>  |          |          |        |                |          |          |
| <b>VI</b>       | <b>Net Increase/(Decrease) in Investments</b>                            |          |          |        |                |          |          |
| <b>VII</b>      | <b>Net Increase/(Decrease) in Cash &amp; Bank Balance (IV - V - VI)</b>  |          |          |        |                |          |          |
| <b>VIII</b>     | <b>Add: Opening Cash &amp; Bank balances</b>                             |          |          |        |                |          |          |
| <b>IX</b>       | <b>Closing Cash &amp; Bank Balances (VII+VIII)</b>                       |          |          |        |                |          |          |

| S. No    | Particulars  | PY2      | PY1      | CY        | Control Period |          |          |
|----------|--|----------|----------|-----------|----------------|----------|----------|
|          |  | FY (n-2) | FY (n-1) | FY (n)    | FY (n+1)       | FY (n+2) | FY (n+3) |
|          |  | Actual   | Actual   | Estimated | Projected      |          |          |
| <b>A</b> | <b>Generation</b>                                      |          |          |           |                |          |          |
| 1        | Gross Generation (MU)                                  |          |          |           |                |          |          |
| 2        | Aux Consumption (%)                                    |          |          |           |                |          |          |
| 3        | Net Generation (MU)                                    |          |          |           |                |          |          |
| 4        | Cost of Generation (P/U)                               |          |          |           |                |          |          |
|          |  |          |          |           |                |          |          |
| <b>B</b> | <b>Receipts</b>  |          |          |           |                |          |          |
| 1        | Revenue from Sale of Power                             |          |          |           |                |          |          |
| 2        | Revenue Subsidies                                      |          |          |           |                |          |          |
| 3        | <b>Total</b>   |          |          |           |                |          |          |
|          |  |          |          |           |                |          |          |
| <b>C</b> | <b>Expenditure</b>                                     |          |          |           |                |          |          |
| 1        | O&M expenses   |          |          |           |                |          |          |
| a        | R&M Expense  |          |          |           |                |          |          |
| b        | Employee Expenses                                      |          |          |           |                |          |          |
| c        | A&G Expense  |          |          |           |                |          |          |
| 2        | Depreciation   |          |          |           |                |          |          |
| 3        | Interest & Finance Charges                             |          |          |           |                |          |          |
| 4        | Interest on Working Capital                            |          |          |           |                |          |          |
| 5        | <b>Less: Interest &amp; other expenses capitalised</b> |          |          |           |                |          |          |
| 6        | Return on Equity                                       |          |          |           |                |          |          |
| 7        | Carrying Cost on truing up                             |          |          |           |                |          |          |
| 8        | Other Debits (If Any)                                  |          |          |           |                |          |          |
| 9        | Extraordinary Items (If Any)                           |          |          |           |                |          |          |
| 10       | Net prior period credit (Fee & Taxes)                  |          |          |           |                |          |          |
| 11       | <b>Total</b>   |          |          |           |                |          |          |
|          |  |          |          |           |                |          |          |
| 12       | Income Tax   |          |          |           |                |          |          |
|          |  |          |          |           |                |          |          |
| <b>D</b> | <b>Annual Revenue Requirement</b>                      |          |          |           |                |          |          |
|          |  |          |          |           |                |          |          |
| <b>E</b> | <b>Surplus(+)/ Shortfall(-)</b>                        |          |          |           |                |          |          |

**Return on Equity**

Form No: S5

(Rs  
Crores)

| S. No. | Particulars                           | PY2      | PY1      | CY     | Control Period |          |          |
|--------|---------------------------------------|----------|----------|--------|----------------|----------|----------|
|        |                                       | FY (n-2) | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
| 1      | Equity (Opening Balance)              |          |          |        |                |          |          |
| 2      | Net additions during the year         |          |          |        |                |          |          |
| 3      | Equity (Closing Balance)              |          |          |        |                |          |          |
| 4      | Rate of Return on Equity <sup>1</sup> |          |          |        |                |          |          |
|        | <b>Return on Equity</b>               |          |          |        |                |          |          |

<sup>1</sup> Return on Equity shall be 14% (post tax).

NAME OF COMPANY:  
 NAME OF POWER STATION :

| S. No | Description                         |        | CY     |
|-------|-------------------------------------|--------|--------|
|       |                                     |        | FY (n) |
| 1     | Installed Capacity                  | MW     |        |
| 2     | Free power to home state            | %      |        |
| 3     | Date of commercial operation        |        |        |
|       |                                     | Unit-1 |        |
|       |                                     | Unit-2 |        |
| 4     | Type of Station                     |        |        |
|       | a) Surface/underground              |        |        |
|       | b) Purely ROR/ Pondage/Storage      |        |        |
|       | c) Peaking/non-peaking              |        |        |
|       | d) No. of hours of peaking          |        |        |
|       | e) Overload capacity(MW) & period   |        |        |
| 5     | Type of excitation                  |        |        |
|       | a) Rotaing exciters on generator    |        |        |
|       | b) Static excitation                |        |        |
| 6     | Design Energy (Annual) <sup>1</sup> | Gwh    |        |

<sup>1</sup> Monthwise Design energy figures to be given separately with the petition.

| S. No | Description                 |     | PY2      | PY1      | CY     | Control Period |          |          |
|-------|-----------------------------|-----|----------|----------|--------|----------------|----------|----------|
|       |                             |     | FY (n-2) | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
| 1     | Transformation losses       | %   |          |          |        |                |          |          |
| 2     | Saleable Primary Energy     | Gwh |          |          |        |                |          |          |
| 3     | Capacity Index              |     |          |          |        |                |          |          |
| 4     | Normative value             |     |          |          |        |                |          |          |
| 5     | Annual Capacity Utilisation |     |          |          |        |                |          |          |

Revenue from Tariff & Charges

Form No: F1

| PY2, PY1 and CY |                        |             |                |           |               | Control period |                       |             |                |           |               |
|-----------------|------------------------|-------------|----------------|-----------|---------------|----------------|-----------------------|-------------|----------------|-----------|---------------|
| Units Sold      | Demand / Fixed Charges | Tax Charges | Energy Charges | Incentive | Total Charges | Units Sold     | Demand/ Fixed Charges | Tax Charges | Energy Charges | Incentive | Total Charges |
| MU              | Rs Cr                  | Rs Cr       | Rs Cr          | Rs Cr     | Rs Cr         | MU             | Rs Cr                 | Rs Cr       | Rs Cr          | Rs Cr     | Rs Cr         |
|                 |                        |             |                |           |               |                |                       |             |                |           |               |
|                 |                        |             |                |           |               |                |                       |             |                |           |               |

**Note:** The details to be submitted for PY2, PY1, CY and all years of Control period



| S. No | Particulars  | PY2      | PY1      | CY     | Control Period |          |          |
|-------|--|----------|----------|--------|----------------|----------|----------|
|       |  | FY (n-2) | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
|       |  |          |          |        |                |          |          |
|       | <b>A Income from Investment, Fixed &amp; Call Deposits</b> |          |          |        |                |          |          |
| 1     | Interest Income from Investments                           |          |          |        |                |          |          |
| 2     | Interest on fixed deposits                                 |          |          |        |                |          |          |
| 3     | Interest from Banks other than Fixed Deposits              |          |          |        |                |          |          |
| 4     | Interest on any other items                                |          |          |        |                |          |          |
|       | <b>Sub-Total</b>   |          |          |        |                |          |          |
|       |  |          |          |        |                |          |          |
|       | <b>B Other Non Tariff Income</b>                           |          |          |        |                |          |          |
| 1     | Interest on loans and Advances to staff                    |          |          |        |                |          |          |
| 2     | Interest on Loans and Advances to Licensee                 |          |          |        |                |          |          |
| 3     | Interest on Loans and Advances to Lessors                  |          |          |        |                |          |          |
| 4     | Interest on Advances to Suppliers / Contractors            |          |          |        |                |          |          |
| 5     | Gain on Sale of Fixed Assets                               |          |          |        |                |          |          |
| 6     | Income/Fee/Collection against staff welfare activities     |          |          |        |                |          |          |
| 7     | Revenue from surcharges for late payment                   |          |          |        |                |          |          |
| 8     | Miscellaneous receipts                                     |          |          |        |                |          |          |
|       | <b>Sub-Total</b>   |          |          |        |                |          |          |
|       |  |          |          |        |                |          |          |
|       | <b>Total</b>   |          |          |        |                |          |          |

Calculation of O&M Expenses

Form F3

(Rs Cr)

| Particulars   | PY5      | PY4      | PY3      | PY2      | PY1      | Average  | CY    | MYT Period |          |         |
|---|----------|----------|----------|----------|----------|----------|-------|------------|----------|---------|
|   | FY (n-5) | FY (n-4) | FY (n-3) | FY (n-2) | FY (n-1) | FY (n-1) | FY(n) | FY(n+1)    | FY9(n+2) | FY(n+3) |
| CASE I: O&M data available for 2002-03 to 2006-07<br>(Base O&M on the basis of actual data) |          |          |          |          |          |          |       |            |          |         |
| A) Total O&M Expenses   |          |          |          |          |          |          |       |            |          |         |
| B) Abnormal O&M expenses*   |          |          |          |          |          |          |       |            |          |         |
| - Additional security expenses  |          |          |          |          |          |          |       |            |          |         |
| - Siltation   |          |          |          |          |          |          |       |            |          |         |
| - Over staffing   |          |          |          |          |          |          |       |            |          |         |
| - Any Other (Specify)   |          |          |          |          |          |          |       |            |          |         |
| C) Calculation of Base O&M (A-B)  |          |          |          |          |          |          |       |            |          |         |
| CASE II: Stations for which O&M data for 2002-03 to 2006-07 is not available                |          |          |          |          |          |          |       |            |          |         |
| Year of Commissioning   |          |          |          |          |          |          |       |            |          |         |
| Calculation of Base O&M**   |          |          |          |          |          |          |       |            |          |         |

\* Abnormal O&M expenses such as:

- Security expenses on account of insurgency (other than normal security)
- Due to abnormal siltation
- There may be redeployment of staff from completed projects to those under construction. Yearwise details to be given.

\*\* Base O&M= (0.015 x Capital cost) escalated at the rate of 4 percent per annum to bring it to 2007-08 level

For example if the capital cost of the plant commissioned in 2005-06 is Rs 1000 cores then the base for 2007-08 is computed as follows:-

Base O&M for 2007-08= Rs. (0.015\*1000)\*(1.04)<sup>2</sup> crore

**Details of Operation and Maintenance expenses**

Form No: F4

(Rs. In Cr)

|  | ITEMS  | PY2      | PY1      | CY     | Control Period |          |          |
|--|--|----------|----------|--------|----------------|----------|----------|
| (A)  | Breakup of O&M expenses                          | FY (n-2) | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
| 1  | Consumption of Stores and Spares                 |          |          |        |                |          |          |
| 2  | Repair and Maintenance                           |          |          |        |                |          |          |
| 3  | Insurance  |          |          |        |                |          |          |
| 4  | Security   |          |          |        |                |          |          |
| 5  | Administrative Expenses                          |          |          |        |                |          |          |
|  | - Rent   |          |          |        |                |          |          |
|  | - Electricity Charges                            |          |          |        |                |          |          |
|  | - Travelling and conveyance                      |          |          |        |                |          |          |
|  | - Telephone, telex and postage                   |          |          |        |                |          |          |
|  | - Advertising                                    |          |          |        |                |          |          |
|  | - Entertainment                                  |          |          |        |                |          |          |
|  | - Others (Specify items)                         |          |          |        |                |          |          |
|  | Sub-Total (Administrative Expenses)              |          |          |        |                |          |          |
| 6  | Employee Cost                                    |          |          |        |                |          |          |
|  | a) Salaries, wages and allowances                |          |          |        |                |          |          |
|  | b) Staff welfare expenses                        |          |          |        |                |          |          |
|  | c) Productivity linked incentive                 |          |          |        |                |          |          |
| 7  | Corporate office expenses allocation             |          |          |        |                |          |          |
| 8  | Total (1 to 8)                                   |          |          |        |                |          |          |
|  | LESS:  |          |          |        |                |          |          |
|  | R&M Expenses Capitalised                         |          |          |        |                |          |          |
|  | Employee Expenses Capitalised                    |          |          |        |                |          |          |
|  | A&G Expenses Capitalised                         |          |          |        |                |          |          |
| 9  | Net Expenses                                     |          |          |        |                |          |          |
| <p>Notes:</p> <p>I. The process of allocation of corporate expenses to generating stations should be specified</p> <p>II. An annual increase in O&amp;M expenses under a given head in excess of 20 percent should be explained</p> <p>III. The data should be based on audited balance sheets</p> |  |          |          |        |                |          |          |
| (B)  | <b>Breakup of corporate expenses (Aggregate)</b> |          |          |        |                |          |          |
|  | - Employee expenses                              |          |          |        |                |          |          |
|  | - Repair and maintenance                         |          |          |        |                |          |          |
|  | - Training and Recruitment                       |          |          |        |                |          |          |
|  | - Communication                                  |          |          |        |                |          |          |
|  | - Travelling                                     |          |          |        |                |          |          |
|  | - Security                                       |          |          |        |                |          |          |
|  | - Rent   |          |          |        |                |          |          |
|  | - Others   |          |          |        |                |          |          |
|  | Total  |          |          |        |                |          |          |
| (C)  | <b>Details of number of Employees</b>            |          |          |        |                |          |          |
|  | i) Executives                                    |          |          |        |                |          |          |
|  | ii) Non-Executives                               |          |          |        |                |          |          |
|  | iii) Skilled                                     |          |          |        |                |          |          |
|  | iv) Non-Skilled                                  |          |          |        |                |          |          |
|  | Total  |          |          |        |                |          |          |

|  |  |
|--|--|
| <b>Name of the Company :</b>   |  |
|  |  |
| <b>Name of the Power Station :</b>   |  |
|  |  |
| <b>Capital cost as admitted by Commission</b>                              |  |
|  |  |
| <b>Capital cost admitted as on -----</b>                                   |  |
| (Give reference of the relevant Commission Order with Petition No. & Date) |  |
|  |  |
| Foreign Component, if any (In Million US \$ or the relevant Currency)      |  |
|  |  |
| Domestic Component (Rs. Cr.)   |  |
|  |  |
| Foreign Exchange rate considered for the admitted cost                     |  |
|  |  |
| <b>Total Capital cost admitted (Rs. Cr)</b>                                |  |

Name of the Company : \_\_\_\_\_

Name of the Power Station : \_\_\_\_\_

**New Projects****Capital Cost Estimates**

Board of Director/ Agency approving the project cost estimates:

Date of approval of the Capital cost estimates:

|                                   | Present Day Cost                             | Completed Cost                     |
|-----------------------------------|--|------------------------------------|
| Price level of approved estimates | As of End of _____ Qtr. Of the year<br>_____ | As on Scheduled COD of the Station |

Foreign Exchange rate considered for the capital cost estimates

**Capital Cost excluding IDC & FC**

Foreign Component, if any (In Million US \$ or the relevant Currency)

Domestic Component (Rs. Cr.)

**Capital cost excluding IDC & FC (Rs. Cr)****IDC & FC**

Foreign Component, if any (In Million US \$ or the relevant Currency)

Domestic Component (Rs. Cr.)

**IDC & FC (Rs.Cr.)**

Rate of taxes &amp; duties considered

**Schedule of Commissioning**

COD of Unit-I

COD of Unit-II

COD of last Unit

Note:

1. Copy of approval letter from competent authority should be enclosed.
2. Details of capital cost are to be furnished as per FORM-5B or 5C as applicable.
3. Details of IDC & Financing Charges are to be furnished as per FORM-16.

NAME OF COMPANY:

NAME OF POWER STATION:

(Rs. in crore)

| S. No | Head of works   | Original cost as approved by Authority | Cost on COD | Variation | Reasons for variation | Admitted cost |
|-------|---|--|-------------|-----------|-----------------------|---------------|
| 1.0   | <b>Infrastructure Works</b>                                   |  |             |           |                       |               |
| 1.1   | Preliminary including Development, Investigation and planning |  |             |           |                       |               |
| 1.2   | Land  |  |             |           |                       |               |
| 1.3   | Buildings, Roads  |  |             |           |                       |               |
| 1.4   | Township  |  |             |           |                       |               |
| 1.5   | Maintenance   |  |             |           |                       |               |
| 1.6   | Tools & Plants  |  |             |           |                       |               |
| 1.7   | Communication   |  |             |           |                       |               |
| 1.8   | Environment & Ecology   |  |             |           |                       |               |
| 1.9   | Losses on stock   |  |             |           |                       |               |
| 1.10  | Receipt & Recoveries  |  |             |           |                       |               |
| 1.11  | Total (Infrastructure works)                                  |  |             |           |                       |               |
| 2.0   | <b>Major Civil Works</b>                                      |  |             |           |                       |               |
| 2.1   | Dam, Intake & Desilting Chambers                              |  |             |           |                       |               |
| 2.2   | HRT, TRT, Surge Shaft & Pressure shafts                       |  |             |           |                       |               |
| 2.3   | Power Plant civil works                                       |  |             |           |                       |               |
| 2.4   | Other civil works (to be specified)                           |  |             |           |                       |               |
| 2.5   | Total (Major Civil Works)                                     |  |             |           |                       |               |
| 3.0   | <b>Hydro Mechanical equipments</b>                            |  |             |           |                       |               |
| 4.0   | <b>Plant &amp; Equipment</b>                                  |  |             |           |                       |               |
| 4.1   | Initial spares of Plant & Equipment                           |  |             |           |                       |               |
| 4.2   | Total (Plant & Equipment)                                     |  |             |           |                       |               |
| 5.0   | <b>Taxes and Duties</b>                                       |  |             |           |                       |               |
| 5.1   | Custom Duty   |  |             |           |                       |               |
| 5.2   | Other taxes & Duties  |  |             |           |                       |               |
| 5.3   | Total Taxes & Duties  |  |             |           |                       |               |
| 6.0   | <b>Construction &amp; Pre-commissioning expenses</b>          |  |             |           |                       |               |
| 6.1   | Erection, testing & commissioning                             |  |             |           |                       |               |
| 6.2   | Construction Insurance  |  |             |           |                       |               |
| 6.3   | Site supervision  |  |             |           |                       |               |
| 6.4   | Total (Const. & Pre-commissioning)                            |  |             |           |                       |               |
| 7.0   | <b>Overheads</b>  |  |             |           |                       |               |
| 7.1   | Establishment   |  |             |           |                       |               |
| 7.2   | Design & Engineering  |  |             |           |                       |               |
| 7.3   | Audit & Accounts  |  |             |           |                       |               |
| 7.4   | Contingency   |  |             |           |                       |               |
| 7.5   | Rehabilitation & Resettlement                                 |  |             |           |                       |               |
| 7.6   | Total (Overheads)   |  |             |           |                       |               |
| 8.0   | <b>Capital Cost without IDC &amp; FC</b>                      |  |             |           |                       |               |
| 9.0   | Financing charges (FC)  |  |             |           |                       |               |
| 10.0  | Interest during construction (IDC)                            |  |             |           |                       |               |
| 11.0  | <b>Capital Cost with IDC &amp; FC</b>                         |  |             |           |                       |               |

**Note:**

1. In case of time and cost over-run of the project, a detailed note giving reasons of such time and cost over run should be submitted, clearly bringing out the agency responsible and whether such time and cost over run was beyond the control of the generating company.
2. Any independent enquiry has been conducted - if yes, then submission of the findings

NAME OF COMPANY:

NAME OF POWER STATION:

(Rs. In crore)

| S. No | Head of works   | Original Cost as approved by Authority | Cost on COD | Variation | Reasons for variation | Admitted cost |
|-------|---|--|-------------|-----------|-----------------------|---------------|
| 1.0   | <b>Generator, turbine &amp; Accessories</b>                 |  |             |           |                       |               |
| 1.1   | Generator package   |  |             |           |                       |               |
| 1.2   | Turbine package   |  |             |           |                       |               |
| 1.3   | Unit control Board  |  |             |           |                       |               |
| 1.4   | C&I package   |  |             |           |                       |               |
| 1.5   | Bus Duct of GT connection                                   |  |             |           |                       |               |
| 1.6   | Total (Generator, turbine & Accessories)                    |  |             |           |                       |               |
| 2.0   | <b>Auxiliary Electrical Equipment</b>                       |  |             |           |                       |               |
| 2.1   | Step up transformer   |  |             |           |                       |               |
| 2.2   | Unit Auxiliary Transformer                                  |  |             |           |                       |               |
| 2.3   | Local supply transformer                                    |  |             |           |                       |               |
| 2.4   | Station transformer   |  |             |           |                       |               |
| 2.5   | SCADA   |  |             |           |                       |               |
| 2.6   | Switchgear, Batteries, DC dist. Board                       |  |             |           |                       |               |
| 2.7   | Telecommunication equipment                                 |  |             |           |                       |               |
| 2.8   | Illumination of Dam, PH and Switchyard                      |  |             |           |                       |               |
| 2.9   | Cables & cable facilities, grounding                        |  |             |           |                       |               |
| 2.10  | Diesel generating sets                                      |  |             |           |                       |               |
| 2.11  | Total (Auxiliary Elect. Equipment)                          |  |             |           |                       |               |
| 3.0   | <b>Auxiliary equipment &amp; services for power station</b> |  |             |           |                       |               |
| 3.1   | EOT crane   |  |             |           |                       |               |
| 3.2   | Other cranes  |  |             |           |                       |               |
| 3.3   | Electric lifts & elevators                                  |  |             |           |                       |               |
| 3.4   | Cooling water system  |  |             |           |                       |               |
| 3.5   | Drainage & dewatering system                                |  |             |           |                       |               |
| 3.6   | Fire fighting equipment                                     |  |             |           |                       |               |
| 3.7   | Air conditioning, ventilation and heating                   |  |             |           |                       |               |
| 3.8   | Water supply system   |  |             |           |                       |               |
| 3.9   | Oil handling equipment                                      |  |             |           |                       |               |
| 3.10  | Workshop machines & equipment                               |  |             |           |                       |               |
| 3.11  | Total (Auxiliary equipt. & services for PS)                 |  |             |           |                       |               |
| 4.0   | Switchyard package  |  |             |           |                       |               |
| 5.0   | Initial spares for all above equipments                     |  |             |           |                       |               |
| 6.0   | <b>Total (Plant &amp; Equipment)</b>                        |  |             |           |                       |               |

## Financial Package upto COD

Name of the Company \_\_\_\_\_  
 Name of the Power Station \_\_\_\_\_  
 Project Cost as on COD<sup>1</sup> \_\_\_\_\_  
 Date of Commercial Operation of the Station<sup>2</sup> \_\_\_\_\_

(Amount in lacs)

|                            | Financial Package as Approved |        | Financial Package as on COD |        | As Admitted on COD |        |
|----------------------------|-------------------------------|--------|-----------------------------|--------|--------------------|--------|
|                            | Currency                      | Amount | Currency                    | Amount | Currency           | Amount |
| <b>Debt</b>                |                               |        |                             |        |                    |        |
| Loan-I                     |                               |        |                             |        |                    |        |
| Loan-II                    |                               |        |                             |        |                    |        |
| Loan-III                   |                               |        |                             |        |                    |        |
| and so on                  |                               |        |                             |        |                    |        |
| <b>Equity-</b>             |                               |        |                             |        |                    |        |
| Foreign                    |                               |        |                             |        |                    |        |
| Domestic                   |                               |        |                             |        |                    |        |
| Total Equity               |                               |        |                             |        |                    |        |
| <b>Debt : Equity Ratio</b> |                               |        |                             |        |                    |        |

<sup>1</sup> Say US \$ 200m + Rs.400 Cr or Rs.1200 Cr including US \$200m at an exchange rate of 1US \$=Rs.40/-

<sup>2</sup> Date of Commercial Operation means Commercial Operation of the last unit





Name of the Company \_\_\_\_\_  
 Name of the Power Station \_\_\_\_\_  
 Date of Commercial Operation \_\_\_\_\_

(Amount in lacs)

| Financial Year (Starting from COD)   | Actual             |       |       |       |                | Admitted |       |       |       |                |
|--------------------------------------|--------------------|-------|-------|-------|----------------|----------|-------|-------|-------|----------------|
|                                      | Year1 <sup>1</sup> | Year2 | Year3 | Year4 | Year 5 & So on | Year1    | Year2 | Year3 | Year4 | Year 5 & So on |
| Amount capitalised in Work/Equipment |                    |       |       |       |                |          |       |       |       |                |
| <b>Financing Details</b>             |                    |       |       |       |                |          |       |       |       |                |
| Loan-1                               |                    |       |       |       |                |          |       |       |       |                |
| Loan-2                               |                    |       |       |       |                |          |       |       |       |                |
| Loan-3 and so on                     |                    |       |       |       |                |          |       |       |       |                |
| Total Loan <sup>2</sup>              |                    |       |       |       |                |          |       |       |       |                |
| Equity                               |                    |       |       |       |                |          |       |       |       |                |
| Internal Resources                   |                    |       |       |       |                |          |       |       |       |                |
| Others                               |                    |       |       |       |                |          |       |       |       |                |
| <b>Total</b>                         |                    |       |       |       |                |          |       |       |       |                |

<sup>1</sup> Year 1 refers to Financial Year of COD and Year 2, Year 3 etc. are the subsequent financial years respectively.

<sup>2</sup> Loan details for meeting the additional capitalisation requirement should be given as per FORM-7 or 8 whichever is relevant.

| Details of Fixed Assets & Provision for Depreciation |  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      | Form: F7                       |  |  |  |
|--|--|--------------------------|--------------------------------------|---------------------------|--------------------------------------|--------------------------------|---|------------------------------|---|-------|-----------------------------|---|--------------------------------------|---------------------------|--------------------------------------|--------------------------------|--|--|--|
| S No   | Particulars  | Rate of depreciation (%) | PY2, PY1, CY and MYT period          |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
|  |  |                          | Gross Fixed Assets                   |                           |                                      |                                | Depreciation  |                              |   |       |                             | Net Fixed Assets                                |                                      |                           |                                      |                                |  |  |  |
|  |  |                          | Balance at the beginning of the year | Additions during the year | Retirement of assets during the year | Balance at the end of the year | Accumulated depreciation at the beginning of the year | Depreciation during the year | Arrears of depreciation written off during the year | Total | Withdrawals during the year | Accumulated depreciation at the end of the year | Balance at the beginning of the year | Additions during the year | Retirement of assets during the year | Balance at the end of the year |  |  |  |
|  |  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| 1  | Land owned under full title  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| 2  | Land held under lease  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| a)   | For investment in land   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| b)   | For cost of clearing site  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| 3  | Assets Purchased New   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| a)   | Plant and machinery in generating stations including plant foundations   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| i)   | Hydro-electric   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| ii)  | Steam-electric NHRS & Waste Heat Recovery Boilers / Plants   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| iii)   | Diesel electric & gas plant  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| b)   | Cooling towers and circulating water systems   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| c)   | Hydraulic works forming part of hydro-electric system including:   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| i)   | Dams, spillways weirs, canals, reinforced concrete flumes & siphons  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| ii)  | Reinforced concrete pipelines and surge tanks, steel pipelines, sluice gates, steel surge (tanks) hydraulic control valves and other hydraulic works |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| d)   | Building & civil engineering works of a permanent character, not mentioned above:  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| i)   | Offices & showrooms  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| ii)  | Containing thermo-electric generating plant  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| iii)   | Containing hydro-electric generating plant   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| iv)  | Temporary erection such as wooden structures   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| v)   | Roads other than kutchra roads   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| vi)  | Others   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| e)   | Transformers, transformer (kiosk) sub-station equipment & other fixed apparatus (including plant foundations)  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| i)   | Transformers (including foundations) having a rating of 100 kilo volt amperes and over   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| ii)  | Others   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| f)   | Switchgear, including cable connections  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| g)   | Lightning arrestors:   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| i)   | Station type   |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| ii)  | Pole type  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| iii)   | Synchronous condenser  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |
| h)   | Batteries  |                          |                                      |                           |                                      |                                |   |                              |   |       |                             |   |                                      |                           |                                      |                                |  |  |  |



Name of the Company \_\_\_\_\_  
 Name of the Power Station \_\_\_\_\_

(Amount in Crores)

| Particulars  | FY (n-2) | FY (n-1) | FY (n) | FY (n+1) | FY (n+2) | FY (n+3) |
|--|----------|----------|--------|----------|----------|----------|
| 1/10th of the Loan(s)  |          |          |        |          |          |          |
| Repayment of the Loan(s) as considered for working out Interest on Loan            |          |          |        |          |          |          |
| Minimum of the Above   |          |          |        |          |          |          |
| Less: Depreciation during the year (A <sup>1</sup> )                               |          |          |        |          |          |          |
| Cumulative Repayment of the Loan(s) as considered for working out Interest on Loan |          |          |        |          |          |          |
| Less: Cumulative Depreciation (B <sup>1</sup> )                                    |          |          |        |          |          |          |
| Advance Against Depreciation (Minimum of A & B)                                    |          |          |        |          |          |          |

<sup>1</sup> If the amount is negative, it will be shown as zero.

Interest and Finance Charges

Form No: F8  
(Rs Crores)

| Sl. No.  | Loan Details   | Loan Tenure (yrs) | Rate of Interest | Opening Balance at the beginning of the year |                   |                  |       | Amount received during the year | Principal repayment |      | Interest |      |   | Closing Balance |
|----------|--|-------------------|------------------|--|-------------------|------------------|-------|---------------------------------|---------------------|------|----------|------|---|-----------------|
|          |  |                   |                  | Principal not overdue                        | Principal overdue | Interest overdue | Total |                                 | Due                 | Paid | Due      | Paid | % |                 |
|          | <b>Financial Year</b>  |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
|          | <b>LONG-TERM</b>   |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| 1        | Loan 1   |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| 2        | Loan 2   |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| 3        | Loan 3   |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| 4        | Loan 4   |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
|          | <b>A Sub-total</b>   |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
|          | <b>SHORT-TERM</b>  |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| 1        | Loan 1   |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| 2        | Loan 2   |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| 3        | Loan 3   |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| 4        | Loan 4   |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
|          | <b>B Sub-total</b>   |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
|          | <b>Other Interest &amp; Finance Charges</b>                      |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| 1        | Cost of raising Finance / Bank Charges                           |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| 2        | Interest on Security Deposit                                     |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| 3        | Penal Interest Charges   |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| 4        | Lease Rentals  |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
|          | <b>C Sub-total</b>   |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| <b>D</b> | <b>Grand Total Of Interest &amp; Finance Charges (A + B + C)</b> |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| <b>E</b> | <b>Less: Interest &amp; Finance Charges Capitalised</b>          |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |
| <b>F</b> | <b>Net Total Of Interest &amp; Finance Charges (D - E)</b>       |                   |                  |  |                   |                  |       |                                 |                     |      |          |      |   |                 |

Note: Separate details shall be submitted for two previous years, current year and over MYT period

## Details of Project Specific Loans

Name of the Company \_\_\_\_\_

Name of the Power Station \_\_\_\_\_

(Amount in Cr)

| Particulars  | Package1 | Package2 | Package3 | Package4 | Package5 | Package6 |
|--|----------|----------|----------|----------|----------|----------|
| Source of Loan <sup>1</sup>  |          |          |          |          |          |          |
| Currency <sup>2</sup>  |          |          |          |          |          |          |
| Amount of Loan sanctioned  |          |          |          |          |          |          |
| Amount of Gross Loan drawn upto<br>31.03.2007/COD <sup>3,4,5,13,15</sup> |          |          |          |          |          |          |
| Interest Type <sup>6</sup>   |          |          |          |          |          |          |
| Fixed Interest Rate, if applicable                                       |          |          |          |          |          |          |
| Base Rate, if Floating Interest <sup>7</sup>                             |          |          |          |          |          |          |
| Margin, if Floating Interest <sup>8</sup>                                | Yes/No   | Yes/No   | Yes/No   | Yes/No   | Yes/No   | Yes/No   |
| Are there any Caps/Floor <sup>9</sup>                                    |          |          |          |          |          |          |
| If above is yes,specify caps/floor                                       |          |          |          |          |          |          |
| Moratorium Period <sup>10</sup>  |          |          |          |          |          |          |
| Moratorium effective from  |          |          |          |          |          |          |
| Repayment Period <sup>11</sup>   |          |          |          |          |          |          |
| Repayment effective from   |          |          |          |          |          |          |
| Repayment Frequency <sup>12</sup>  |          |          |          |          |          |          |
| Repayment Instalment <sup>13,14</sup>                                    |          |          |          |          |          |          |
| Base Exchange Rate <sup>16</sup>   |          |          |          |          |          |          |

<sup>1</sup> Source of loan means the agency from whom the loan has been taken such as WB, ADB, WMB, PNB, SBI, ICICI, IFC, PFC etc.

<sup>2</sup> Currency refers to currency of loan such as US\$, Euro, DM, Yen, Indian Rupee etc.

<sup>3</sup> Details are to be submitted as on 31.03.2007 for existing assets and as on COD for the remaining assets.

<sup>4</sup> Where the loan has been refinanced, details in the Form is to be given for the loan refinanced. However, the details of the original loan is to be given seperately in the same form.

<sup>5</sup> If the Tariff in the petition is claimed seperately for various units, details in the Form is to be given seperately for all the units in the same form.

<sup>6</sup> Interest type means whether the interest is fixed or floating.

<sup>7</sup> Base rate means the base as PLR, LIBOR etc. over which the margin is to be added. Applicable base rate on different dates from the date of drawl may also be enclosed.

<sup>8</sup> Margin means the points over and above the floating rate.

<sup>9</sup> At times caps/floor are put at which the floating rates are frozen. If such a condition exists, specify the limits.

<sup>10</sup> Moratorium period refers to the period during which loan servicing liability is not required.

<sup>11</sup> Repayment period means the repayment of loan such as 7 years, 10 years, 25 years etc.

<sup>12</sup> Repayment frequency means the interval at which the debt servicing is to be done such as monthly, quarterly, half yearly, annual, etc.

<sup>13</sup> Where there is more than one drawl/repayment for a loan, the date & amount of each drawl/repayment may also be given seperately

<sup>14</sup> If the repayment instalment amount and repayment date can not be worked out from the data furnished above, the repayment schedule to be furnished seperately.

<sup>15</sup> In case of Foreign loan, date of each drawl & repayment alongwith exchange rate at that date may be given.

<sup>16</sup> Base exchange rate means the exchange rate prevailing as on 31.03.2007 for existing assets and as on COD for the remaining assets.

(Details only in respect of loans applicable to the project under petition)

**Name of the Company** \_\_\_\_\_  
**Name of the Power Station** \_\_\_\_\_  
**Exchange Rate at COD** \_\_\_\_\_  
**Exchange Rate as on 31.03.2007** \_\_\_\_\_

(Amount in Cr)

| Financial Year (Starting from COD)       | Year 1 |                           |               |              | Year 2 |                           |               |              | Year 3 and so on |                           |               |              |
|--|--------|---------------------------|---------------|--------------|--------|---------------------------|---------------|--------------|------------------|---------------------------|---------------|--------------|
|  | Date   | Amount (Foreign Currency) | Exchange Rate | Amount (Rs.) | Date   | Amount (Foreign Currency) | Exchange Rate | Amount (Rs.) | Date             | Amount (Foreign Currency) | Exchange Rate | Amount (Rs.) |
| <b>Currency1<sup>1</sup></b>             |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| At the date of Drawl <sup>2</sup>        |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| Scheduled repayment date of principal    |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| Scheduled payment date of interest       |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| At the end of Financial year             |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| <b>Currency2<sup>1</sup></b>             |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| At the date of Drawl <sup>2</sup>        |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| Scheduled repayment date of principal    |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| Scheduled payment date of interest       |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| At the end of Financial year             |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| <b>Currency3<sup>1</sup> &amp; so on</b> |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| At the date of Drawl <sup>2</sup>        |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| Scheduled repayment date of principal    |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| Scheduled payment date of interest       |        |                           |               |              |        |                           |               |              |                  |                           |               |              |
| At the end of Financial year             |        |                           |               |              |        |                           |               |              |                  |                           |               |              |

<sup>1</sup> Name of the currency to be mentioned e.g. US \$, DM, etc. etc.

<sup>2</sup> In case of more than one drawl during the year, Exchange rate at the date of each drawl to be given.



Name of the Company \_\_\_\_\_  
 Name of the Power Station \_\_\_\_\_

(Amount in lacs)

| S No | Particulars                                       | FY (n-2) | FY (n-1) | FY (n) | FY (n+1) | FY (n+2) | FY (n+3) |
|------|---|----------|----------|--------|----------|----------|----------|
|      | <b>Loan-1</b>                                     |          |          |        |          |          |          |
|      | Gross loan - Opening                              |          |          |        |          |          |          |
|      | Cumulative repayments of Loans upto previous year |          |          |        |          |          |          |
|      | Net loan - Opening                                |          |          |        |          |          |          |
|      | Add: Drawal(s) during the Year                    |          |          |        |          |          |          |
|      | Less: Repayment (s) of Loans during the year      |          |          |        |          |          |          |
|      | Net loan - Closing                                |          |          |        |          |          |          |
|      | Average Net Loan                                  |          |          |        |          |          |          |
|      | Rate of Interest on Loan                          |          |          |        |          |          |          |
|      | Interest on loan                                  |          |          |        |          |          |          |
|      | <b>Loan-2 and so on</b>                           |          |          |        |          |          |          |
|      | Gross loan - Opening                              |          |          |        |          |          |          |
|      | Cumulative repayments of Loans upto previous year |          |          |        |          |          |          |
|      | Net loan - Opening                                |          |          |        |          |          |          |
|      | Add: Drawal(s) during the Year                    |          |          |        |          |          |          |
|      | Less: Repayment (s) of Loans during the year      |          |          |        |          |          |          |
|      | Net loan - Closing                                |          |          |        |          |          |          |
|      | Average Net Loan                                  |          |          |        |          |          |          |
|      | Rate of Interest on Loan                          |          |          |        |          |          |          |
|      | Interest on loan                                  |          |          |        |          |          |          |
|      | <b>Total Loan</b>                                 |          |          |        |          |          |          |
|      | Gross loan - Opening                              |          |          |        |          |          |          |
|      | Cumulative repayments of Loans upto previous year |          |          |        |          |          |          |
|      | Net loan - Opening                                |          |          |        |          |          |          |
|      | Add: Drawal(s) during the Year                    |          |          |        |          |          |          |
|      | Less: Repayment (s) of Loans during the year      |          |          |        |          |          |          |
|      | Net loan - Closing                                |          |          |        |          |          |          |
|      | Average Net Loan                                  |          |          |        |          |          |          |
|      | Interest on loan                                  |          |          |        |          |          |          |
|      | <b>Weighted average Rate of Interest on Loans</b> |          |          |        |          |          |          |

<sup>1</sup> In case of Foreign Loans, the calculations in Indian Rupees is to be furnished. However, the calculations in Original currency is also to be furnished seperately in the same form.

Name of the Company

Name of the Power Station

(Amount in Cr)

| Sl. No.    | Draw Down Particulars        | Quarter 1                   |                                 |                        | Quarter 2                   |                                 |                        | Quarter n (COD)             |                                 |                        |
|------------|------------------------------|-----------------------------|---------------------------------|------------------------|-----------------------------|---------------------------------|------------------------|-----------------------------|---------------------------------|------------------------|
|            |                              | Quantum in Foreign currency | Exchange Rate on draw down date | Amount in Indian Rupee | Quantum in Foreign currency | Exchange Rate on draw down date | Amount in Indian Rupee | Quantum in Foreign currency | Exchange Rate on draw down date | Amount in Indian Rupee |
| <b>1</b>   | <b>Loans</b>                 |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
| <b>1.1</b> | <b>Foreign Loans</b>         |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
| 1.1.1      | <b>Foreign Loan 1</b>        |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | Draw down Amount             |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | IDC                          |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | Financing charges            |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
| 1.1.2      | <b>Foreign Loan 2</b>        |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | Draw down Amount             |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | IDC                          |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | Financing charges            |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
| 1.1.3      | --                           |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | --                           |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | --                           |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
| 1.1        | <b>Total Foreign Loans</b>   |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | Draw down Amount             |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | IDC                          |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | Financing charges            |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
| <b>1.2</b> | <b>Indian Loans</b>          |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
| 1.2.1      | <b>Indian Loan 1</b>         |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | Draw down Amount             | --                          | --                              |                        | --                          | --                              |                        | --                          | --                              |                        |
|            | IDC                          | --                          | --                              |                        | --                          | --                              |                        | --                          | --                              |                        |
|            | Financing charges            | --                          | --                              |                        | --                          | --                              |                        | --                          | --                              |                        |
| 1.2.2      | <b>Indian Loan 2</b>         |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | Draw down Amount             | --                          | --                              |                        | --                          | --                              |                        | --                          | --                              |                        |
|            | IDC                          | --                          | --                              |                        | --                          | --                              |                        | --                          | --                              |                        |
|            | Financing charges            | --                          | --                              |                        | --                          | --                              |                        | --                          | --                              |                        |
| 1.2.3      | --                           | --                          | --                              |                        | --                          | --                              |                        | --                          | --                              |                        |
|            | --                           | --                          | --                              |                        | --                          | --                              |                        | --                          | --                              |                        |
|            | --                           | --                          | --                              |                        | --                          | --                              |                        | --                          | --                              |                        |
| 1.2        | <b>Total Indian Loans</b>    |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | Draw down Amount             | --                          | --                              |                        | --                          | --                              |                        | --                          | --                              |                        |
|            | IDC                          | --                          | --                              |                        | --                          | --                              |                        | --                          | --                              |                        |
|            | Financing charges            | --                          | --                              |                        | --                          | --                              |                        | --                          | --                              |                        |
| <b>1</b>   | <b>Total of Loans drawn</b>  |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | <b>IDC</b>                   |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
|            | <b>Financing charges</b>     |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
| <b>2</b>   | <b>Equity</b>                |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
| 2.1        | <b>Foreign equity drawn</b>  |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |
| 2.2        | <b>Indian equity drawn</b>   | --                          | --                              |                        | --                          | --                              |                        | --                          | --                              |                        |
|            | <b>Total equity deployed</b> |                             |                                 |                        |                             |                                 |                        |                             |                                 |                        |

Note: Drawal of debt and equity shall be on paripassu basis to meet the commissioning schedule. Drawal of higher equity in the beginning is permissible.

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## Details of Expenses Capitalised

Form No: F9

(Rs Crores)

| Sl.No. | Particulars                            | PY2         | PY1         | CY          | Control Period |             |             |
|--------|--|-------------|-------------|-------------|----------------|-------------|-------------|
|        |  | FY (n-2)    | FY (n-1)    | FY (n)      | FY (n+1)       | FY (n+2)    | FY (n+3)    |
| 1      | Interest & Finance charges Capitalised |             | 0.00        | 0.00        | 0.00           | 0.00        | 0.00        |
| 2      | Other expenses capitalised:            |             |             |             |                |             |             |
| a.     | Employee expenses                      |             |             |             |                |             |             |
| b.     | R&M Expenses                           |             |             |             |                |             |             |
| c.     | A&G Expenses                           |             |             |             |                |             |             |
| d.     | Depreciation                           |             |             |             |                |             |             |
| e.     | Others, if any                         |             |             |             |                |             |             |
|        | <b>Sub-total</b>                       | 0.00        | 0.00        | 0.00        | 0.00           | 0.00        | 0.00        |
|        | <b>Grand Total</b>                     | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b>    | <b>0.00</b> | <b>0.00</b> |

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Debits, Write-offs and any other items

Form No: F10

(Rs Crores)

| Sl.No | Particulars                                | PY2      | PY1      | CY     | Control Period |          |          |
|-------|--|----------|----------|--------|----------------|----------|----------|
|       |  | FY (n-2) | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
| 1     | Material Cost Variance                     |          |          |        |                |          |          |
| 2     | Miscellaneous Losses Written Off           |          |          |        |                |          |          |
| 3     | Bad Debt Written Off/Provided For          |          |          |        |                |          |          |
| 4     | Cost Of Trading & Manufacturing Activities |          |          |        |                |          |          |
| 5     | Net Prior Period Credit/Charges            |          |          |        |                |          |          |
| 6     | <b>Sub-Total</b>                           |          |          |        |                |          |          |
| 7     | Less: Chargeable To Capital Expense        |          |          |        |                |          |          |
|       |  |          |          |        |                |          |          |
|       | <b>Net Chargeable To Revenue</b>           |          |          |        |                |          |          |

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Statement of Sundry Debtors and provision for Bad & Doubtful Debts

Form No: F11

(Rs Crores)

| Sl.No. | Particulars   | PY2      | PY1      | CY     | Control Period |          |          |
|--------|---|----------|----------|--------|----------------|----------|----------|
|        |   | FY (n-2) | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
| 1      | Receivable from customers as at the beginning of the year |          |          |        |                |          |          |
| 2      | Revenue billed for the year                               |          |          |        |                |          |          |
| 3      | Collection for the year                                   |          |          |        |                |          |          |
| a      | Against current dues                                      |          |          |        |                |          |          |
| b      | Against arrears upto previous year                        |          |          |        |                |          |          |
| 4      | Gross receivable from customers as at the end of the year |          |          |        |                |          |          |

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## Extraordinary Items

Form No: F12

(Rs Crores)

| Sl.No. | Particulars   | PY2      | PY1      | CY     | Control Period |          |          |
|--------|---|----------|----------|--------|----------------|----------|----------|
|        |   | FY (n-2) | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
| 1      | Extraordinary Credits(incl.subsidies against losses due to natural disasters) |          |          |        |                |          |          |
|        | <b>TOTAL CREDITS</b>  |          |          |        |                |          |          |
| 2      | Extraordinary Debits (incl.subsidies against losses due to natural disasters) |          |          |        |                |          |          |
|        | <b>TOTAL DEBITS</b>   |          |          |        |                |          |          |
| 3      | Other Charges   |          |          |        |                |          |          |
|        | <b>Grand Total</b>  |          |          |        |                |          |          |

| Sl.No.   | Particulars                                    | PY2      | PY1      | CY     | Control Period |          |          |
|----------|--|----------|----------|--------|----------------|----------|----------|
|          |  | FY (n-2) | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
| <b>A</b> | <b>Income relating to previous years:</b>      |          |          |        |                |          |          |
| 1        | Interest income for prior periods              |          |          |        |                |          |          |
| 2        | Income Tax prior period                        |          |          |        |                |          |          |
| 3        | Excess Provision for Depreciation              |          |          |        |                |          |          |
| 4        | Excess Provision for Interest and Fin. Charges |          |          |        |                |          |          |
| 5        | Receipts from consumers                        |          |          |        |                |          |          |
| 6        | Other Excess Provision                         |          |          |        |                |          |          |
| 7        | Others Income                                  |          |          |        |                |          |          |
|          | <b>Sub-Total A</b>                             |          |          |        |                |          |          |
| <b>B</b> | <b>Expenditure relating to previous years</b>  |          |          |        |                |          |          |
| 1        | R&M Expenses                                   |          |          |        |                |          |          |
| 2        | Employee Cost                                  |          |          |        |                |          |          |
| 3        | Depreciation                                   |          |          |        |                |          |          |
| 4        | Interest and Finance Charges                   |          |          |        |                |          |          |
| 5        | Admin. Expenses                                |          |          |        |                |          |          |
| 6        | Withdrawal of Revenue Demand                   |          |          |        |                |          |          |
| 7        | Material Related                               |          |          |        |                |          |          |
| 8        | Other  |          |          |        |                |          |          |
|          | <b>Sub-Total B</b>                             |          |          |        |                |          |          |
|          | <b>Net prior period Credit/(Charges) : A-B</b> |          |          |        |                |          |          |

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Contributions, Grants and subsidies towards Cost of Capital Assets

Form No: F14

(Rs Crores)

| Sl No | Particulars                             | Previous Year                        |                           | Previous Year                  |                           | Current Year                   |                           | Ensuing Year                   |                           |                                |                           |                                |                           |                                |
|-------|---|--------------------------------------|---------------------------|--------------------------------|---------------------------|--------------------------------|---------------------------|--------------------------------|---------------------------|--------------------------------|---------------------------|--------------------------------|---------------------------|--------------------------------|
|       |   | FY(n-2)                              |                           | FY(n-1)                        |                           | FY(n)                          |                           | FY(n+1)                        |                           | FY(n+2)                        |                           | FY(n+3)                        |                           |                                |
|       |   | Balance at the beginning of the year | Additions during the Year | Balance at the end of the Year | Additions during the Year | Balance at the end of the Year | Additions during the Year | Balance at the end of the Year | Additions during the Year | Balance at the end of the Year | Additions during the Year | Balance at the end of the Year | Additions during the Year | Balance at the end of the Year |
| 1     | Subsidies Towards Cost Of Capital Asset |                                      |                           |                                |                           |                                |                           |                                |                           |                                |                           |                                |                           |                                |
| 2     | Grant Towards Cost Of Capital Assets    |                                      |                           |                                |                           |                                |                           |                                |                           |                                |                           |                                |                           |                                |
|       | <b>Total</b>                            |                                      |                           |                                |                           |                                |                           |                                |                           |                                |                           |                                |                           |                                |



| Sl. No.  | Particulars                                      | Opening Balance | Additions during the year | Withdrawals<br>(Purpose to be indicated in the remarks column) | Closing Balance | Remarks |
|----------|--|-----------------|---------------------------|--|-----------------|---------|
|          | <b>Financial Year</b>                            |                 |                           |  |                 |         |
|          |  |                 |                           |  |                 |         |
| <b>A</b> | <b>SHARE CAPITAL</b>                             |                 |                           |  |                 |         |
| 1        | Equity Capital                                   |                 |                           |  |                 |         |
|          |  |                 |                           |  |                 |         |
| <b>B</b> | <b>RESERVES</b>                                  |                 |                           |  |                 |         |
| 1        | General Reserve                                  |                 |                           |  |                 |         |
| 2        | Capital Reserve                                  |                 |                           |  |                 |         |
| 3        | Sinking Fund Reserve for repayment of Borrowings |                 |                           |  |                 |         |
| 4        | Material Cost variance reserve                   |                 |                           |  |                 |         |
| 5        | Exchange rate variance reserve                   |                 |                           |  |                 |         |
| 6        | Property Insurance reserve                       |                 |                           |  |                 |         |
| 7        | <b>Sub-total of Reserves</b>                     |                 |                           |  |                 |         |
|          |  |                 |                           |  |                 |         |
| <b>C</b> | <b>SURPLUS</b>                                   |                 |                           |  |                 |         |
| 1        | Surplus  |                 |                           |  |                 |         |
| 2        | <b>Sub-total of Surplus</b>                      |                 |                           |  |                 |         |
|          |  |                 |                           |  |                 |         |
| <b>D</b> | <b>Net Worth (A + B + C)</b>                     |                 |                           |  |                 |         |

Note: Separate details shall be submitted for two previous years, current year and over MYT period

## Investments

Form No: F16

(Rs Crores)

| Sl. No. | Description of investment   | Opening Balance | Additional Capitalisation | Investments realised during the year | Closing Balance | Remarks |
|---------|-----------------------------|-----------------|---------------------------|--------------------------------------|-----------------|---------|
|         | <b>Financial Year (n-2)</b> |                 |                           |                                      |                 |         |
| 1       |                             |                 |                           |                                      |                 |         |
| 2       |                             |                 |                           |                                      |                 |         |
| 3       |                             |                 |                           |                                      |                 |         |
|         | <b>Total</b>                |                 |                           |                                      |                 |         |

(Rs Crores)

| Sl. No. | Description of investment   | Opening Balance | Additional Capitalisation | Investments realised during the year | Closing Balance | Remarks |
|---------|-----------------------------|-----------------|---------------------------|--------------------------------------|-----------------|---------|
|         | <b>Financial Year (n-1)</b> |                 |                           |                                      |                 |         |
| 1       |                             |                 |                           |                                      |                 |         |
| 2       |                             |                 |                           |                                      |                 |         |
| 3       |                             |                 |                           |                                      |                 |         |
|         | <b>Total</b>                |                 |                           |                                      |                 |         |

(Rs Crores)

| Sl. No. | Description of investment | Opening Balance | Additional Capitalisation | Investments realised during the year | Closing Balance | Remarks |
|---------|---------------------------|-----------------|---------------------------|--------------------------------------|-----------------|---------|
|         | <b>Financial Year (n)</b> |                 |                           |                                      |                 |         |
| 1       |                           |                 |                           |                                      |                 |         |
| 2       |                           |                 |                           |                                      |                 |         |
| 3       |                           |                 |                           |                                      |                 |         |
|         | <b>Total</b>              |                 |                           |                                      |                 |         |

(Rs Crores)

| Sl. No. | Description of investment   | Opening Balance | Additional Capitalisation | Investments realised during the year | Closing Balance | Remarks |
|---------|-----------------------------|-----------------|---------------------------|--------------------------------------|-----------------|---------|
|         | <b>Financial Year (n+1)</b> |                 |                           |                                      |                 |         |
| 1       |                             |                 |                           |                                      |                 |         |
| 2       |                             |                 |                           |                                      |                 |         |
| 3       |                             |                 |                           |                                      |                 |         |
|         | <b>Total</b>                |                 |                           |                                      |                 |         |

(Rs Crores)

| Sl. No. | Description of investment   | Opening Balance | Additional Capitalisation | Investments realised during the year | Closing Balance | Remarks |
|---------|-----------------------------|-----------------|---------------------------|--------------------------------------|-----------------|---------|
|         | <b>Financial Year (n+2)</b> |                 |                           |                                      |                 |         |
| 1       |                             |                 |                           |                                      |                 |         |
| 2       |                             |                 |                           |                                      |                 |         |
| 3       |                             |                 |                           |                                      |                 |         |
|         | <b>Total</b>                |                 |                           |                                      |                 |         |

(Rs Crores)

| Sl. No. | Description of investment   | Opening Balance | Additional Capitalisation | Investments realised during the year | Closing Balance | Remarks |
|---------|-----------------------------|-----------------|---------------------------|--------------------------------------|-----------------|---------|
|         | <b>Financial Year (n+3)</b> |                 |                           |                                      |                 |         |
| 1       |                             |                 |                           |                                      |                 |         |
| 2       |                             |                 |                           |                                      |                 |         |
| 3       |                             |                 |                           |                                      |                 |         |
|         | <b>Total</b>                |                 |                           |                                      |                 |         |

| Sl.No.   | Particulars                               | PY2      | PY1      | CY     | Control Period |          |          |
|----------|---|----------|----------|--------|----------------|----------|----------|
|          |   | FY (n-2) | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
| <b>A</b> | <b>Current Assets, Loans and Advances</b> |          |          |        |                |          |          |
| 1        | Sundry Debtors                            |          |          |        |                |          |          |
| 2        | Inventories                               |          |          |        |                |          |          |
| 3        | Cash and Bank Balances                    |          |          |        |                |          |          |
| 4        | Loans and Advances                        |          |          |        |                |          |          |
|          |   |          |          |        |                |          |          |
| <b>B</b> | <b>Current Liabilities and Provisions</b> |          |          |        |                |          |          |
|          | <b>Current Liabilities</b>                |          |          |        |                |          |          |
| 1        | Staff Related liability                   |          |          |        |                |          |          |
| 2        | Interest accrued but not due              |          |          |        |                |          |          |
| 3        | Pension liability                         |          |          |        |                |          |          |
|          | <b>Provisions</b>                         |          |          |        |                |          |          |
|          |   |          |          |        |                |          |          |
| <b>C</b> | <b>NET CURRENT ASSETS ( A - B)</b>        |          |          |        |                |          |          |
|          |   |          |          |        |                |          |          |

## Working Capital Requirements

Form No: F18

(Rs Crores)

| Sl. No.   | Particulars  | PY2      | PY1      | CY     | Control Period |          |          |
|---|--|----------|----------|--------|----------------|----------|----------|
|   |  | FY (n-2) | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
| <b>1</b>  | O&M Expenses                                       |          |          |        |                |          |          |
| 1.1   | Net R&M expenses                                   |          |          |        |                |          |          |
| 1.2   | Net A&G expenses                                   |          |          |        |                |          |          |
| 1.3   | Net Employee expenses                              |          |          |        |                |          |          |
| 1.4   | 1/12th of total                                    |          |          |        |                |          |          |
| 2.1   | Maintenance Spares @ 50% of R&M for 1 month        |          |          |        |                |          |          |
| <b>3</b>  | <b>Receivables</b>                                 |          |          |        |                |          |          |
| 3.1   | Annual Revenue from Tariff and charges             |          |          |        |                |          |          |
| 3.2   | Receivables equivalent to 2 months average billing |          |          |        |                |          |          |
| <b>4</b>  | <b>Total Working capital (1.4+2.1+3.2)</b>         |          |          |        |                |          |          |
| 5   | Rate of Interest *                                 |          |          |        |                |          |          |
| <b>6</b>  | <b>Interest on Working capital</b>                 |          |          |        |                |          |          |
| * The Interest rate for this purpose shall be the RBI rates prevailing at the time of Tariff filing |  |          |          |        |                |          |          |

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Income Tax Provisions

Form No: F19

(Rs Crores)

| Sl. No. | Particulars                                       | PY2      | PY1      | CY     | Control Period |          |          |
|---------|---|----------|----------|--------|----------------|----------|----------|
|         |   | FY (n-2) | FY (n-1) | FY (n) | FY (n+1)       | FY (n+2) | FY (n+3) |
| 1       | Provision Made/Proposed For The Year              |          |          |        |                |          |          |
| 2       | As Per Return Filed For The Year                  |          |          |        |                |          |          |
| 3       | As Assessed For The Year                          |          |          |        |                |          |          |
| 4       | Credit/Debit Of Assessment Year(s) (Give Details) |          |          |        |                |          |          |
|         | <b>Total</b>                                      |          |          |        |                |          |          |

| Projectwise / Schemewise Capital Expenditure |              |                            |  |                                      |                                 |  |             |           |             |             |             | Form No: F20             |
|--|--------------|----------------------------|--|--------------------------------------|---------------------------------|--|-------------|-----------|-------------|-------------|-------------|--------------------------|
| GENERATION PROGRAMME FROM 2005-06 TO 2010-11 |              |                            |  |                                      |                                 |  |             |           |             |             |             |                          |
| Part : A GENERATION WORKS PROPOSED           |              |                            |  |                                      |                                 |  |             |           |             |             |             |                          |
| S. No.                                       | PARTICULARS  | Estimated Cost (Rs Crores) | Cumulative Expenditure till March 2005 (Rs Crores) | Fund Requirement (Rs Crores) (3 - 4) | Schedule of Commissioning / COD | Yearwise Fund Requirement (Rs. Crores) |             |           |             |             |             | Funding Agency / Remarks |
|  |              |                            |  |                                      |                                 | PY FY (n-2)                            | PY FY (n-1) | CY FY (n) | EY FY (n+1) | EY FY (n+2) | EY FY (n+3) |                          |
| 1  |              |                            |  |                                      |                                 |  |             |           |             |             |             |                          |
| 2  |              |                            |  |                                      |                                 |  |             |           |             |             |             |                          |
| 3  |              |                            |  |                                      |                                 |  |             |           |             |             |             |                          |
|  | <b>Total</b> |                            |  |                                      |                                 |  |             |           |             |             |             |                          |

0

Capital Works in Progress

Form No. 20A

## GENERATION PROGRAMME FROM 2005-06 TO 2010-11

| S. No. | Particulars  | FY (n-2)        |           |                |             |                 | FY (n-1)  |                |             |                 | FY (n)    |                |             |                 |
|--------|--------------|-----------------|-----------|----------------|-------------|-----------------|-----------|----------------|-------------|-----------------|-----------|----------------|-------------|-----------------|
|        |              | Opening Balance | Additions | Capitalisation | Adjustments | Closing Balance | Additions | Capitalisation | Adjustments | Closing Balance | Additions | Capitalisation | Adjustments | Closing Balance |
| 1      | Project 1    |                 |           |                |             |                 |           |                |             |                 |           |                |             |                 |
| 2      | Project 2    |                 |           |                |             |                 |           |                |             |                 |           |                |             |                 |
| 3      | Project 3    |                 |           |                |             |                 |           |                |             |                 |           |                |             |                 |
|        | <b>TOTAL</b> |                 |           |                |             |                 |           |                |             |                 |           |                |             |                 |

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Capital Works in Progress

Form No. 20A

**GENERATION PROGRAMME FROM 2005-06 TO 2010-11**

| FY (n+1)  |                |             |                 | FY (n+2)  |                |             |                 | FY (n+3)  |                |             |                 |
|-----------|----------------|-------------|-----------------|-----------|----------------|-------------|-----------------|-----------|----------------|-------------|-----------------|
| Additions | Capitalisation | Adjustments | Closing Balance | Additions | Capitalisation | Adjustments | Closing Balance | Additions | Capitalisation | Adjustments | Closing Balance |
|           |                |             |                 |           |                |             |                 |           |                |             |                 |
|           |                |             |                 |           |                |             |                 |           |                |             |                 |
|           |                |             |                 |           |                |             |                 |           |                |             |                 |
|           |                |             |                 |           |                |             |                 |           |                |             |                 |
|           |                |             |                 |           |                |             |                 |           |                |             |                 |
|           |                |             |                 |           |                |             |                 |           |                |             |                 |
|           |                |             |                 |           |                |             |                 |           |                |             |                 |



**Existing and  
Proposed Tariff  
Schedule**

**Form No:  
T1**

| <b>S. No</b> | <b>Particulars</b> | <b>Unit</b> | <b>Existing<br/>Tariffs</b> | <b>Proposed<br/>Tariffs</b> |              |                 |
|--------------|--------------------|-------------|-----------------------------|-----------------------------|--------------|-----------------|
|              |                    |             | <b>FY (n)</b>               | <b>FY (n+1)</b>             | <b>(n+2)</b> | <b>FY (n+3)</b> |
|              |                    |             |                             |                             |              |                 |
| 1            | Fixed Charges      | Rs Cr       |                             |                             |              |                 |
| 2            | Energy Charges     | P / U       |                             |                             |              |                 |
| 3            | Incentive          | P / U       |                             |                             |              |                 |
|              |                    |             |                             |                             |              |                 |
| 4            | Tax                | Rs Cr       |                             |                             |              |                 |







